

Part II Organizational Action *(continued)*

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC §301 & 316

18 Can any resulting loss be recognized? ▶ NOT APPLICABLE TO THIS TRANSACTION. NO LOSS WOULD BE RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTIONS. THE SHAREHOLDER'S COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT REALIZED GAIN OR LOSS UPON DISPOSITION FOR THE SHARES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE INFORMATION PROVIDED HEREIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2017 FORM 1099 DIV STATEMENT, BOX 3, OR TO THE PARTY PREPARING A FORM 1099 DIV ON BEHALF OF THE FUND.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ SIGNED COPY RETAINED WITH TAXPAYER Date ▶ _____

Print your name ▶ STEPHEN CONNORS Title ▶ TREASURER, CONTROLLER & CFO

| | | | | | |
|-------------------------------|----------------------------|----------------------|------|---|------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | Firm's name ▶ | Firm's EIN ▶ | | | |
| | Firm's address ▶ | Phone no. | | | |

CHIRON CAPITAL ALLOCATION FUND

EIN: 47-5233925

Supplemental Attachment to Form 8937

Cusip 0071X583

Ticker CCAPX

Part II, Questions 14, 15 & 16.

Detail of the distributions paid during the fiscal year ending October 31, 2017 is described below:

| EX-DATE | RECORD DATE | PAYABLE DATE | AMOUNT | %TAXABLE DISTRIBUTION | TAXABLE AMOUNT | % RETURN OF CAPITAL | RETURN OF CAPITAL AMOUNT |
|------------|-------------|--------------|-------------|-----------------------|----------------|---------------------|--------------------------|
| 03/30/2017 | 03/29/2017 | 03/31/2017 | \$256,953 | 99.43% | \$255,494.09 | 0.57% | \$ 1,459.00 |
| 05/30/2017 | 05/26/2017 | 05/31/2017 | \$1,150,598 | 99.43% | \$1,144,063.96 | 0.57% | \$ 6,534.00 |
| 07/28/2017 | 07/27/2017 | 07/31/2017 | \$1,010,034 | 99.43% | \$1,004,297.93 | 0.57% | \$ 5,736.00 |