

Organizational Action (continued)


17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC §301 & 316

18 Can any resulting loss be recognized? ▶ **NOT APPLICABLE TO THIS TRANSACTION. NO LOSS WOULD BE RECOGNIZED ON THE RETURN OF CAPITAL DISTRIBUTIONS. THE SHAREHOLDER'S COST BASIS SHOULD BE ADJUSTED TO REFLECT THE RETURN OF CAPITAL DISTRIBUTION WHICH MAY AFFECT REALIZED GAIN OR LOSS UPON DISPOSITION FOR THE SHARES.**

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ **THE INFORMATION PROVIDED HEREIN WILL BE PROVIDED TO EACH SHAREHOLDER ON THEIR 2018 FORM 1099 DIV STATEMENT, BOX 3, OR TO THE PARTY PREPARING A FORM 1099 DIV ON BEHALF OF THE FUND.**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ 1/10/2019

Print your name ▶ **STEPHEN CONNORS** Title ▶ **TREASURER, CONTROLLER & CFO**

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	Firm's name ▶				Firm's EIN ▶
	Firm's address ▶				Phone no.

CHIRON CAPITAL ALLOCATION FUND

EIN: 47-5233925

Supplemental Attachment to Form 8937

Cusip 0071X583

Ticker CCAPX

Part II, Questions 14, 15 & 16.

Detail of the distributions paid during the fiscal year ending October 31, 2018 is described below:

EX-DATE	RECORD DATE	PAYABLE DATE	AMOUNT	%TAXABLE DISTRIBUTION	TAXABLE AMOUNT	% RETURN OF CAPITAL	RETURN OF CAPITAL AMOUNT
03/28/2018	03/29/2018	3/31/2018	\$ 2,301,296.62	94.4%	\$ 2,173,427.95	5.6%	\$ 127,868.67
04/28/2018	04/29/2018	04/30/2018	\$ 1,132,259.90	94.4%	\$ 1,069,347.29	5.6%	\$ 62,912.61
05/31/2018	06/01/2018	06/02/2018	\$ 2,148,420.80	94.4%	\$ 2,029,046.48	5.6%	\$ 119,374.32
06/29/2018	06/30/2018	07/01/2018	\$ 3,158,526.09	94.4%	\$ 2,983,026.54	5.6%	\$ 175,499.55
07/31/2018	08/01/2018	08/02/2018	\$ 1,373,993.28	94.4%	\$ 1,297,649.06	5.6%	\$ 76,344.22
08/31/2018	09/01/2018	09/02/2018	\$ 2,551,639.10	94.4%	\$ 2,409,860.46	5.6%	\$ 141,778.64
09/28/2018	09/29/2018	09/30/2018	\$ 4,435,445.90	94.4%	\$ 4,188,995.90	5.6%	\$ 246,450.00